



4SIGHT HOLDINGS LIMITED

(Incorporated in the Republic of Mauritius)
(Registration number: C148335 C1/GBL)
("4Sight Holdings" or "the Company")
ISIN Code: MU0557S00001 JSE Code: 4SI

**UPDATE ON COMPLETION OF CONDITIONS PRECEDENT RELATING TO THE ACQUISITION OF
FOURSIGHT HOLDINGS LIMITED AND ITS SUBSIDIARIES ("FOURSIGHT SOUTH AFRICA")**

Shareholders are referred to the announcement relating to the acquisition of the entire issued share capital and loan account claims of the Foursight South Africa group with effect from 1 January 2018 and are advised that the following conditions precedent previously announced have been completed:

- the approval by the Board of directors of 4Sight Holdings by not later than 31 January 2018;
- the conclusion of a satisfactory due diligence process on Foursight South Africa and its underlying subsidiaries, namely Visualitics, Fleek and Casewise by no later than 31 January 2018; and
- approval of the shareholders of Foursight South Africa.

As previously announced, the acquisition is classified as a related party transaction with a categorisation of just over 10% and accordingly a fairness opinion is required in accordance with the JSE Listings Requirements. The fairness opinion must conclude that the transaction is fair, failing which shareholder approval will be required. A further announcement will be made once the fairness opinion has been issued.

Mauritius

1 February 2018

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

