



4SIGHT HOLDINGS LIMITED

Listed on the General Segment of the Main Board

(Incorporated in the Republic of South Africa)

(Registration number: 2022/852017/06)

("4Sight" or "the Company" or "the Group")

ISIN Code: ZAE000324059 JSE Code: 4SI

UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL RESULTS FOR THE SIX MONTHS ENDED 31 AUGUST 2026

GROUP AND FINANCIAL HIGHLIGHTS

The Board of Directors ("**Board**") is pleased to present the financial results for the six-month period ended 31 August 2026 ("**HY2027**"). 4Sight delivered a sound performance during the period, reflecting continued execution of its strategic objectives and commitment to innovation-led growth.

As organisations increasingly seek to translate AI investment into measurable business value, 4Sight has accelerated its focus on helping customers become Frontier businesses. Through its 4Sight Automated Intelligence ("**4AI**") strategy, the Group delivers practical AI solutions, intelligent agents and digital transformation services that enhance decision-making, improve operational efficiency and unlock new growth opportunities.

4AI is founded on the belief that successful AI adoption requires more than technology alone. By combining trusted data, connected business processes, workforce enablement via training and change management, governance and automation, 4Sight helps organisations embed intelligence across the core pillars of the enterprise.

As AI adoption continues to reshape industries, 4Sight remains well positioned to support customers on their journey from AI vision to Frontier business. The Board remains confident in the Group's strategic direction and continues to support investments that strengthen 4Sight's capabilities, expand its AI offerings and further embed AI-enabled innovation across its operations and customer solutions.

FINANCIAL SUMMARY

Some key metrics in respect of HY2027 are reflected below compared to the comparable six-month period ended 31 August 2025:

- Revenue increased by 29.3%
- Operating profit increased by 11.8%

- Basic earnings per share increased by 10.9% to 7.491 cents from 6.754 cents. Diluted earnings per share increased by 12.7% to 7.389 cents from 6.556 cents
- Headline earnings per share increased by 10.9% to 7.490 cents from 6.753 cents. Diluted headline earnings per share increased by 12.7% to 7.388 cents from 6.555 cents
- Cash balances decreased by 3.5% due to (i) the earn-out tranche in respect of the acquisition of X4 Solutions and XFour Technology; and (ii) the dividend declared for the year ended 28 February 2026, which was paid during the reporting period
- Net asset value increased by 9.5% and tangible net asset value increased by 27.9%

COMMENTARY ON THE HALF YEAR RESULTS

Revenue from operations increased by 29.3% from R578.7 million to R748.3 million in HY2027 compared to the comparable period. Revenue excluding consulting revenue increased by 41.7% from R402.4 million to R570.0 million.

Gross profit increased by 2.2% from R254.1 million to R259.6 million and the gross profit margin decreased to 34.7% (2025: 43.9%). The decrease is due to the sales mix whereby there was a significant increase in SaaS revenue in the CP Cluster with lower margins compared to the comparative period.

The total operating expenses for the period decreased to R205.1 million (2025: R205.3 million), resulting in a decrease of 0.1% compared to the first six months of the previous reporting period.

Cluster Performance and Outlook

The **BE Cluster** delivered a 58.3% increase in profitability to R13.3 million (2025: R8.4 million), with disciplined delivery lifting earnings well ahead of revenue as Data and AI services matured from discrete projects into multi-workstream enterprise programmes spanning data foundations to AI adoption. These engagements deepen customer relationships and improve revenue visibility, reinforcing the Cluster's position as the Group's innovation engine, converging IT and OT through trusted, governed data.

Looking ahead, the Cluster is well positioned as enterprises move from AI experimentation to governed deployment at scale, with a strengthening pipeline and expanding cross-cluster opportunities. The Cluster remains focused on outcome-based engagements that build Frontier businesses and deliver measurable returns on customers' technology investments.

The **IT Cluster** increased profitability by 3.1% to R17.1 million (2025: R16.6 million) on revenue that was marginally lower (1.0%) at R143.1 million (2025: R144.5 million), with operating profit margin improving to 16.4% (2025: 15.7%). The improvement in margin reflects the Cluster's continued focus on operational efficiency and disciplined cost management, supported by a diversified customer base that continues to provide a stable earnings platform.

Looking ahead, the Cluster remains focused on expanding its customer base, strengthening recurring revenue streams and scaling 4AI within its customers' core business systems as they adopt AI, cloud and automation capabilities to improve productivity and operational efficiency.

The **OT Cluster** increased revenue during the period, while profitability declined by 17.4% to R12.3 million (2025: R14.9 million), primarily reflecting margin pressure in the mining and resources sector and the carryover impact of lower order intake in the previous financial year. Encouragingly, the Cluster is experiencing strong order intake momentum has built a stronger order book, which supports the outlook for the remainder of the financial year. The Cluster remains focused on expanding opportunities across mining, industrial, energy and infrastructure sectors. The Group believes that the convergence of AI, IoT, edge computing and operational technologies will unlock significant opportunities for intelligent and autonomous operations, enabling customers to enhance asset performance, operational efficiency, sustainability and business resilience.

The **CP Cluster** delivered a 68.1% increase in revenue to R365.7 million (2025: R217.5 million), the principal driver of the Group's 29.3% revenue growth. The result reflects the success of the Cluster's strategy to grow its reseller base and, through it, the number of indirect customers that can ultimately benefit from 4Sight's 4AI services. Operating profit remained stable at R21.6 million (2025: R21.9 million) as the Cluster absorbed the effect of a higher share of lower-margin SaaS revenue and competitive conditions in the reseller market.

Looking ahead, the Cluster is well positioned to benefit from increasing cloud, software and AI-related demand through its extensive partner ecosystem, which widens the route to market for 4AI. The Cluster remains focused on driving reseller value whilst expanding revenue opportunities and improving margin performance.

The **SS Cluster** achieved meaningful cost savings through organisational optimisation and the adoption of AI-driven automation technologies. By reducing manual effort and streamlining routine processes, the Cluster improved operational efficiency while supporting the Group's broader strategy of embedding AI across the business. The Group will continue to leverage automation, AI and digital process optimisation to enhance operational effectiveness, improve scalability and create a more efficient operating model to support long-term growth across all business units.

Looking ahead for 4Sight Group

4Sight's strategic direction is evolving beyond the adoption of individual AI tools towards the creation of increasingly intelligent, connected and autonomous enterprises. Super Intelligence ("SI") represents the Group's next strategic horizon, while 4AI is the practical operating bridge that enables customers to progress towards that future. In simple terms: AI creates intelligence; 4AI puts intelligence to work; and SI represents the future evolution of intelligence.

4AI remains central to the Group's current strategy and commercial execution. It is the way in which 4Sight integrates AI with trusted data, automation, business processes, enterprise applications, operational technology, people and governance - connecting data, decisions, processes, actions and measurable outcomes across the enterprise. This enables intelligence to move beyond isolated applications and recommendations and become embedded in how organisations operate, make decisions and execute. The objective is not simply to implement more AI tools, but to establish intelligence as a governed enterprise operating capability.

SI gives this strategy a clear long-term direction. For 4Sight, SI describes the progression towards more capable, connected and autonomous forms of intelligence that may increasingly coordinate activity across people, systems, assets and AI agents. SI remains a hypothetical future

capability that would exceed human intellectual performance across broad domains and should be distinguished from the bounded AI and agentic systems available today.

4Sight's strategic opportunity is therefore to build SI-ready Frontier enterprises: organisations with the data, systems, governance, skills and operating models required to adopt increasingly advanced intelligence safely and at scale. The progression begins with AI capability and trusted enterprise data; advances through AI-enabled processes and role-based agents; and develops towards multi-agent coordination and enterprise-wide orchestration, where people, agents and systems work together within clearly governed parameters. 4AI is the bridge across this progression - translating intelligence into controlled execution today, while preparing customers for the capabilities of tomorrow.

AI creates intelligence. 4AI puts intelligence to work. SI is the next horizon. Through 4AI, 4Sight is building the governed, connected and increasingly autonomous enterprises that will be ready for that future - turning today's AI capability into tomorrow's intelligent operating model.

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Notes	Unaudited six-month period ended 31 August 2026	Unaudited six-month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands		R'000	R'000	R'000
Revenue	1	748 277	578 668	1 163 457
Cost of sales		(488 707)	(324 598)	(666 655)
Gross profit		259 570	254 070	496 802
Other net loss		(498)	(502)	(3 617)
Operating expenses		(205 135)	(205 310)	(421 466)
Operating profit		53 937	48 258	71 719
Investment income		1 982	2 957	5 509
Finance costs		(566)	(112)	(405)
Income from equity accounted investments		841	521	277
Profit before taxation		56 194	51 624	77 100
Taxation		(15 308)	(13 964)	(22 078)
Profit for the period		40 886	37 660	55 022
Unrealised exchange differences on translating foreign operations		(36)	133	377
Other comprehensive (loss) profit for the period net of taxation		(36)	133	377
Total comprehensive income for the period		40 850	37 793	55 399
Profit attributable to:		40 886	37 660	55 022
Owners of the Group		40 604	37 108	54 332
Non-controlling interest		282	552	690
Total comprehensive income for the period attributable to:		40 850	37 793	55 399
Owners of the Group		40 568	37 241	54 709
Non-controlling interest		282	552	690

Per share information:		Cents	Cents	Cents
Earnings per share		7.491	6.754	9.890
Diluted earnings per share		7.389	6.556	9.572
Headline earnings per share	2	7.490	6.753	10.732
Diluted headline earnings per share	2	7.388	6.555	10.387
Weighted average number of shares in issue		541 992 899	549 456 766	549 363 262
Fully diluted weighted average number of shares in issue		549 535 161	565 974 353	567 623 476

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	Notes	Unaudited as at 31 August 2026	Audited as at 28 February 2026
Figures in Rand thousands		R'000	R'000
ASSETS			
Non-Current Assets		332 237	331 853
Property, plant and equipment		58 678	58 466
Goodwill		198 525	198 525
Intangible assets		58 914	59 769
Deferred tax		15 522	14 850
Investment in associates		598	243
Current Assets		401 135	300 335
Inventories		1 956	1 847
Trade and other receivables	3	269 767	163 431
Other financial assets		3 750	3 764
Current tax receivable		17 708	19 463
Cash and cash equivalents		107 954	111 830
Total Assets		733 372	632 188
EQUITY AND LIABILITIES			
Equity			
Share capital		271 315	258 591
Reserves		(8)	28
Retained income		152 096	127 978
Attributable to equity holders of the Group		423 403	386 597
Non-controlling interest		3 855	3 573
Total Equity		427 258	390 170
Liabilities			
Non-Current Liabilities		30 414	27 626
Other financial liabilities	4	21 366	21 884
Deferred taxation		9 048	5 742
Current Liabilities		275 700	214 392
Trade and other payables	5	271 102	186 544
Other financial liabilities	4	1 820	27 162
Current tax payable		2 778	686
Total Liabilities		306 114	242 018
Total Equity and Liabilities		733 372	632 188

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Share Capital	Foreign Currency Translation Reserve	Retained Income	Total attributable to equity holders of the Group	Non- controlling interest	Total Equity
Figures in Rand thousands	R'000	R'000	R'000	R'000	R'000	R'000
Balance at 1 March 2025	257 988	(349)	73 646	331 285	2 883	334 168
Profit for the period	-	-	54 332	54 332	690	55 022
Other comprehensive income	-	377	-	377	-	377
Total comprehensive income for the period	-	377	54 332	54 709	690	55 399
Repurchase of shares	(10 000)	-	-	(10 000)	-	(10 000)
Shares issued	10 603	-	-	10 603	-	10 603
Balance at 28 February 2026	258 591	28	127 978	386 597	3 573	390 170
Profit for the period	-	-	40 604	40 604	282	40 886
Other comprehensive loss	-	(36)	-	(36)	-	(36)
Total comprehensive (loss) income for the period	-	(36)	40 604	40 568	282	40 850
Shares issued	12 724	-	-	12 724	-	12 724
Dividends paid	-	-	(16 486)	(16 486)	-	(16 486)
Balance at 31 August 2026	271 315	(8)	152 096	423 403	3 855	427 258

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

	Unaudited six-month period ended 31 August 2026	Unaudited six- month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000	R'000
Cash flows from operating activities			
Cash generated from operations	32 431	38 546	51 658
Investment income	1 982	2 957	5 509
Finance costs	(566)	(112)	(405)
Tax paid	(5 680)	(9 567)	(19 573)
Net cash generated from operating activities	28 167	31 824	37 189
Cash flows from investing activities			
Purchase of property, plant and equipment	(1 992)	(2 823)	(27 732)
Proceeds on disposal of property, plant and equipment	59	17	38
Purchase or development of intangible assets	(500)	(500)	(500)
Advances to other financial assets	-	-	(1 264)
Acquisition of subsidiary net of cash	-	(14 548)	(14 549)
Net cash used in investing activities	(2 433)	(17 854)	(44 007)
Cash flows from financing activities			
Repayments of other financial liabilities	(412)	(567)	(1 306)
Proceeds from financial liabilities	-	-	14 200
Settlement of deferred vendor liability	(12 724)	-	-
Repurchase of shares	-	-	(10 000)
Dividends paid to shareholders	(16 486)	-	-
Net cash (outflow) generated from financing activities	(29 622)	(567)	2 894
Net (decrease) increase in cash and cash equivalents	(3 888)	13 403	(3 924)
Total cash at the beginning of the period	111 830	115 858	115 858
Foreign currency translation	12	(45)	(104)
Total cash at end of the period	107 954	129 216	111 830

BASIS OF PREPARATION AND ACCOUNTING POLICIES

The unaudited condensed consolidated interim financial results for the six-month period ended 31 August 2026 ("**HY2027 Financial Results**") have been prepared in accordance with the requirements of the JSE Limited Listings Requirements for interim reports, the requirements of the Companies Act, No. 71 of 2008 applicable to condensed financial statements, the SAICA Financial Reporting Guides as issued by the Accounting Practices Committee, the Financial Reporting Pronouncements as issued by the Financial Reporting Standards Council and contain information required by IAS 34 Interim Financial Reporting.

These HY2027 Financial Results should be read in conjunction with the Group's latest audited consolidated financial statements as at and for the twelve-month period ended 28 February 2026 and do not include all the information required for a complete set of IFRS financial statements.

These HY2027 Financial Results were prepared by the corporate reporting staff and supervised by Eric van der Merwe, the Group's Chief Financial Officer, and were approved by the Board on 21 October 2026.

The Board takes full responsibility for the preparation of these HY2027 Financial Results. These HY2027 Financial Results have not been reviewed or reported on by the Company's external auditor.

The HY2027 Financial Results are presented in South African Rands, which is the Company's functional and reporting currency.

ACCOUNTING POLICIES, ESTIMATES AND JUDGEMENTS

The accounting policies applied in the preparation of these HY2027 Financial Results are in terms of IFRS and are consistent with those applied in the previous financial statements.

NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL RESULTS

1. REVENUE

	Unaudited six-month period ended 31 August 2026	Unaudited six-month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000	R'000
Software as a service	491 297	324 993	644 663
Professional services	178 274	176 285	345 294
Software licences	24 975	39 027	84 686
Infrastructure data automation	45 325	28 317	70 546
Other revenue	8 406	10 046	18 268
	748 277	578 668	1 163 457

The Group assesses disaggregated revenue based on the nature, timing and uncertainty of revenue and cash flows due to economic factors. The disaggregation of revenue has been disclosed below.

Disaggregation of revenue – Geographical areas

	Unaudited six-month period ended 31 August 2026	Unaudited six-month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000	R'000
South Africa	584 743	368 510	730 595
Rest of Africa	128 207	179 317	369 803
Europe, Middle East and Australasia	27 915	26 826	53 423
Americas	7 412	4 015	9 636
	748 277	578 668	1 163 457

Disaggregation of revenue – Business Sector

	Unaudited six-month period ended 31 August 2026	Unaudited six-month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000	R'000
Private	706 449	555 003	1 098 104
Public	41 828	23 665	65 353
	748 277	578 668	1 163 457

2. HEADLINE EARNINGS RECONCILIATION

The headline earnings reconciliation and per share information is set out below:

Reconciliation between earnings and headline earnings	Unaudited six-month period ended 31 August 2026	Unaudited six-month period ended 31 August 2025	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000	R'000
Net profit attributable to ordinary shareholders	40 604	37 108	54 332
(Profit) Loss on disposal of equipment – net of tax	(6)	(5)	15
Impairment of goodwill	-	-	4 609
Headline earnings for the period	40 598	37 103	58 956
Per share information:	Cents	Cents	Cents
Headline earnings per share	7.490	6.753	10.732
Diluted headline earnings per share	7.388	6.555	10.387
Weighted average number of shares in issue	541 992 899	549 456 766	549 363 262
Fully diluted weighted average number of shares in issue	549 535 161	565 974 353	567 623 476

3. TRADE AND OTHER RECEIVABLES

Trade and other receivables comprise the following:

	Unaudited six-month period ended 31 August 2026	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000
Financial instruments at amortised cost:		
Gross trade receivables	248 009	146 045
Credit loss allowance	(9 459)	(5 952)
Trade receivables net of credit loss allowance	238 550	140 093
Other receivables	897	1 642
Deposits	173	148
Non-financial instruments:		
Contract assets	28 854	16 981
Prepayments and deferred expenses	1 138	1 184
Value added taxation	155	3 383
Total trade and other receivables	269 767	163 431

4. OTHER FINANCIAL LIABILITIES

Details of other financial liabilities are set out below:

	Unaudited six-month period ended 31 August 2026	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000
First National Bank Ltd - Mortgage Bond	23 186	23 598
Deferred vendor liability	-	25 448
Total other financial liabilities	23 186	49 046
Non-current liabilities		
At amortised cost	21 366	21 884
Current liabilities		
At amortised cost	1 820	27 162
Total other financial liabilities	23 186	49 046

5. TRADE AND OTHER PAYABLES

Trade and other payables comprise the following:

	Unaudited six-month period ended 31 August 2026	Audited year ended 28 February 2026
Figures in Rand thousands	R'000	R'000
Financial instruments at amortised cost:		
Trade payables	235 407	134 887
Accrued expenses	1 135	3 732
Non-financial instrument:		
Payroll accruals	11 185	29 538
Accrued leave provision	7 373	7 629
Contract liabilities	6 205	5 530
Value added taxation	9 797	5 228
Total trade and other payables	271 102	186 544

6. SEGMENTAL REPORT

The Group has four strategic clusters for reporting purposes – the BE –, IT –, OT – and CP Clusters, supported by the SS Cluster.

The BE Cluster is the Group's innovation engine, converging IT and OT through trusted, governed data to transform business insight from hindsight to frontier. Through its Modern Digital Enterprise, Data Enablement and AI, Intelligent Automation, and Application Development divisions, it delivers modern workplace, cloud and cyber-resilience services; data platforms, governance, analytics and AI; process automation and intelligent agents; and application modernisation and proprietary software, enabling Automated Intelligence (4AI) and AI-led, data-driven decision-making.

The IT Cluster delivers Automated Intelligence (4AI) across the back-office technology stack. It provides, implements and supports the enterprise business applications on which organisations run, spanning ERP (financial management and accounting, inventory and operations, fixed assets and reporting), human capital management (payroll and the employee lifecycle) and CRM (customer engagement and experience), together with the secure cloud services on which they operate. A portfolio of specialised ERP, HCM and CRM solutions allows the Cluster to match the appropriate platform to customers across different industries. By embedding AI, automation and copilot agents into these core systems, the Cluster enables customers to improve productivity, decision-making and operational efficiency, and provides the foundation on which the Group's broader AI-led transformation offerings are built.

The OT Cluster empowers industrial customers to transform operations through the convergence of automation, simulation, optimisation and Industrial AI. By combining deep operational technology expertise with advanced analytics, digital twins, IoT and edge-to-cloud intelligence, it enables smarter decision-making, predictive insights and real-time operational optimisation. Its integrated, partner-led approach connects existing industrial systems with next-generation technologies, delivering practical, scalable solutions that improve asset performance, productivity, energy efficiency and operational resilience. Through low-risk, value-driven strategies, it accelerates digital transformation, unlock measurable business value and help customers progress towards intelligent, autonomous operations.

The CP Cluster is 4Sight's fully partner-centric ecosystem, designed to support and strengthen a growing network of value-added resellers across Africa, the Middle East, and Central and Eastern Europe. Through cloud distribution, a digital marketplace, billing and partner enablement services, the Cluster enables the seamless distribution and support of AI solutions from global software vendors such as Microsoft (Microsoft CSP Indirect Provider) and Sage, along with a diverse range of industry-specific and general ISV applications.

The financial information for the four operating clusters and the SS Cluster is presented below:

	BE Cluster		IT Cluster		OT Cluster		CP Cluster		SS Cluster *		Total	
Figures in Rand thousands	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000
	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025	Unaudited Six-month period ended 31 August 2026	Unaudited Six-month period ended 31 August 2025
Segmental service line												
Revenue												
External	105 390	88 624	143 076	144 502	130 989	124 340	365 685	217 467	3 137	3 735	748 277	578 668
Internal	1 719	1 870	2 233	2 469	5 179	9 061	28 793	4 290	(37 924)	(17 690)	-	-
Operating Profit/(Loss)	18 196	11 443	23 487	22 746	16 899	20 478	21 647	21 851	(26 292)	(28 260)	53 937	48 258
Depreciation and amortisation	(836)	(1 177)	(7)	(142)	(385)	(452)	(32)	(41)	(1 288)	(973)	(2 548)	(2 785)
Taxation	(4 913)	(3 090)	(6 341)	(6 142)	(4 563)	(5 529)	(5 845)	(5 900)	6 354	6 697	(15 308)	(13 964)
Profit/(Loss)	13 283	8 353	17 146	16 604	12 336	14 949	15 802	15 951	(17 681)	(18 197)	40 886	37 660

The executive directors do not monitor assets and liabilities by Cluster.

**SS Cluster – Shared Services Cluster – The group centralises certain business functions into the SS Cluster to achieve cost savings, greater efficiency, and improved service delivery. The operating clusters are measured on operating profit and SS Cluster is responsible for all non-core activities. Minimal revenue is generated in the cluster, and the revenue can't be assigned to any of the operating clusters.*

7. SUBSEQUENT EVENTS

There have been no events that occurred after the reporting period that require adjustment or disclosure in these HY2027 Financial Results.

8. RELATED PARTY DISCLOSURE

Operating lease payments

- Double Peak Properties 41 (Pty) Ltd (a company related to TE Zitzke) – R0 (HY2026: R2 420 961). No lease payments were made in the current period following the Group's acquisition of the leased properties from Double Peak Properties 41 (Pty) Ltd, as announced on SENS on 18 July 2025.

There were no other related party transactions which were material during the six-month period ended 31 August 2026.

Transactions between the Company and its subsidiaries which are related parties of the Company have been eliminated on consolidation and are not disclosed in this note.

Transactions with related parties are effected on a commercial basis and related party debts are repayable on a commercial basis.

9. GOING CONCERN

These HY2027 Financial Results have been prepared on the basis of accounting policies applicable to a going concern. This basis presumes that funds will be available to finance future operations and that the realisation of assets and settlement of liabilities, contingent obligations and commitments will occur in the ordinary course of business.

The directors believe that the Group has adequate financial resources to continue in operation for the foreseeable future and accordingly, these HY2027 Financial Results have been prepared on a going concern basis. The directors have satisfied themselves that the Group is in a sound financial position and that it has access to sufficient borrowing facilities to meet its foreseeable cash requirements. The directors are not aware of any new material changes that may adversely impact the Group. The directors are also not aware of any material non-compliance with statutory or regulatory requirements or of any pending changes to legislation which may affect the Company.

There is currently no outstanding litigation that the directors believe has not been adequately accounted for that could affect the Group's ability to meet its obligations.

10. LITIGATION AND CONTINGENT LIABILITIES

The Group is, from time to time, party to claims and disputes arising in the ordinary course of business. The directors do not believe that the outcome of any current matter will have a material adverse effect on the financial position of the Group.

11. BOARD

Shareholders are referred to the SENS announcement published on 2 March 2026, which advised of changes to the composition of the Board and its committees, including the appointment of Dr Adrian Saville and Ms Tshepo Shabangu as independent non-executive directors with effect from 2 March 2026 and the retirement of Mr Johan Nel as an independent non-executive director with effect from 27 February 2026.

12. COMPANY SECRETARY

Mr Ian Cronje serves as the Group Company Secretary of 4Sight.

13. APPRECIATION

The Group's performance for the first six months of the 2027 financial year reflects the collective efforts of our employees, customers, partners and stakeholders, whose continued support and commitment contribute to the successful execution of our strategy. We extend our sincere appreciation to all those who have played a role in delivering these results.

Our greatest asset remains our people. We thank our employees for their dedication, innovation and commitment to delivering measurable value to our customers. As 4Sight continues its evolution as an AI-enabled business, our people remain central to this journey. Through ongoing AI training, coaching and adoption programmes, we are equipping our workforce to thrive in a rapidly changing technology landscape.

We are equally proud of the role our people and their families play within the communities we serve. Through our B-BBEE initiatives and long-standing partnership with Laezonia Primary School, we continue to invest in educational facilities, technology enablement and opportunities that contribute to meaningful and sustainable socio-economic development.

To our customers and strategic partners, we thank you for your continued trust and collaboration. Your support enables us to deliver innovative solutions that drive business transformation, operational excellence and measurable outcomes across the industries we serve.

We also acknowledge the leadership and commitment of our Executive Committee, whose strategic focus continues to support the Group's growth, innovation and operational excellence. Finally, we extend our gratitude to the Board of Directors for its guidance, oversight and stewardship in ensuring that the Group remains focused on creating sustainable value while remaining true to its purpose, vision and values.

The Board remains optimistic about the opportunities ahead and looks forward to building on the momentum achieved during the first half of the year as we continue to support customers on their journey towards becoming AI-enabled, intelligent Frontier businesses.

For and on behalf of the Board

Chairperson

Kamil Patel

Group Chief Executive Officer

Tertius Zitzke

Date: 22 October 2026

Executive Directors Tertius Zitzke (Group Chief Executive Officer) Eric van der Merwe (Group Chief Financial Officer)	Independent Non-Executive Directors Kamil Patel (Chairperson) Andrew Murgatroyd (Audit and Risk Committee Chairperson) Christopher Crowe (Remuneration and Nominations Committee Chairperson) Marichen Mortimer (Social and Ethics Committee Chairperson) Douglas Ramaphosa Dr Adrian Saville Tshepo Shabangu
Company Secretary Ian Cronje	Sponsor Java Capital
Transfer Secretaries JSE Investor Services (Pty) Ltd	Website www.4sight.cloud